



40 Westminister Street, Suite 1100
 Providence, RI 02903
 Phone/Fax: 401-421-2338
 Email: info@rimba.org www.rimba.org

Application and Personal Point Audit

CMP - Certified Mortgage Professional

PERSONAL INFORMATION:

Name _____ Title _____

Company _____ Phone _____ Email _____

Address _____ City _____ State _____ Zip _____

CMP applicant needs to earn the minimum required points in each section

Section A: MORTGAGE INDUSTRY EXPERIENCE = 25 points minimum
 Section B: RIMBA PARTICIPATION/EDUCATION = 50 points minimum
 Section C: INDUSTRY PARTICIPATION/EDUCATION & PROFESSIONAL ACHIEVEMENTS = 25 points minimum

SECTION A: MORTGAGE INDUSTRY EXPERIENCE = 25 POINTS MINIMUM (Please attach resume)

1. **RIMBA MEMBER FIRMS** = 5 points per year
 List companies employed by and provide number of years and dates of employment:

Company Name	City, State	# of years	Date of Employment	Points

2. **NON-MEMBER FIRMS** - (engaged in real estate finance-related activities)
 Years 1 - 5 = 3 points for each year
 Years 6 -15 = 5 points for each year
 Years 16 + = 2 points for each year

Company Name	City, State	# of years	Date of Employment	Points

SECTION A: SECTION TOTAL: _____
 (Min. required = 25 points)

SECTION B: RIMBA PARTICIPATION/EDUCATION = 50 POINTS MINIMUM: *Years 2017 - 2019*

1. RIMBA PARTICIPATION: *Years 2017 - 2019*

RIMBA Board of Directors = 4 points RIMBA Member = 3 points Committee Chair = 2 points
 Committee Member *circle all that apply:* Education, Legislative, Public Relations, Membership, Women in Mortgage Banking, Young Mortgage Professionals = 1 point per year

Attendance at Events: *Years 2017 - 2019*

Annual Dinner = 8 points Golfing = 8 points
 Social Events *circle all that apply:* After Hours, Bowling, Educational, WMB, Toys for Tots, Young Mortgage Professionals) = 5 pts per event

RIMBA Event Name: _____ Date of Program _____ Point(s) _____
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Have you made a donation to the RIMBA PAC? *Years 2017 – 2019* \$25 = 1 point \$50 = 2 points \$100 = points

2. RIMBA EDUCATION: *Years 2017 - 2019*

Attend RIMBA Approved NMLS CE Classes = 10 points

SECTION B: SECTION TOTAL: _____
(Min. required = 50 points)

SECTION C: INDUSTRY PARTICIPATION/EDUCATION & PROFESSIONAL ACHIEVEMENTS = 25 POINTS MINIMUM: *Years 2017 - 2019*

1. INDUSTRY PARTICIPATION/EDUCATION

NEMBC (New England Mortgage Bankers Conference) = 5 points
 NEMBC Exhibitor = 5 additional points
 Non-RIMBA approved classes - must submit certificate of completion = 5 points

2. PROFESSIONAL ACHIEVEMENT IN RIMBA FIRM (minimum of 5 years established business).

Chief Executive Officer = 4 points per year _____ # of years in position _____ Point(s) _____
Senior Vice President = 3 points per year _____ # of years in position _____ Point(s) _____
Vice President = 2 points per year _____ # of years in position _____ Point(s) _____

3. PROFESSIONAL MEMBERSHIP IN INDUSTRY RELATED ORGANIZATION (5 points per year maximum)

Rhode Island Association of Realtors
 National Mortgage Bankers Association Rhode Island Builders Association
 NAMB Appraisal Institute – RI Chapter
 Rhode Island Bankers Association Rhode Island Bar Association
 Rhode Island Title Association Non-profit Housing Related Member

4. PARTICIPATE IN HOUSING RELATED COMMUNITY EVENT – 1 credit/event per year

Event Name: _____ Benefit of _____ Year _____ Point(s) _____
Event Name: _____ Benefit of _____ Year _____ Point(s) _____

5. COMMUNITY VOLUNTEER = (2 points per year maximum)

Name of Organization: _____ Activity _____ Point(s) _____
Name of Organization: _____ Activity _____ Point(s) _____

SECTION C: SECTION TOTAL: _____
(Min. required = 25 points)

I attest that the above information is accurate to the best of my knowledge and that I agree with the Rhode Island Mortgage Bankers Association’s Code of Ethics attached to this document.

Signature: _____ Date: _____



APPLICATION PROCESS

Individuals wishing to participate in RIMBA's CMP program will be required to submit an application to RIMBA. Listed below are criteria to be met prior to receiving CMP designation:

Complete a CMP Application Form

- Submit a non-refundable fee of \$300 (check payable to RIMBA)
- Attain minimum points for each section A, B, C. Backup documentation is required
- Attain a passing score of 75% or higher on CMP final test
- Provide a letter of recommendation
- Be a member in good standing of RIMBA, National Mortgage Licensing System (NMLS), and the Rhode Island Department of Business Regulation Banking Division (as required)
- Applicant must be a member of RIMBA for a minimum of 2 years at the time of designation.

After the above criteria are met and the application is approved by RIMBA, the applicant will be notified. The candidate will be awarded his/her Certified Mortgage Professional plaque and lapel pin at the Annual Dinner and will be authorized to use the CMP designation after his/her name.

Send completed applications and all supporting material to:

RIMBA
c/o Tom Fleming
2 Juniper Lane
Greenville, RI 02828

CMP RENEWALS

CMP designations are valid for a **1 year period**. Requirements of renewals are as follows.

1. Member of RIMBA
2. Submit annual CMP Renewal showing proof of earning 25 Participation Points with \$75 payment.
3. Member in good standing of RIMBA, NMLS, and RI Dept. of Business Regulation Banking Division.