

RIMBA's Education Committee presents:



EVALUATING THE SELF-EMPLOYED BORROWER Tax Return Analysis

Presented by: **Mary Ellen MacInnis**
MGIC



TOPICS TO BE COVERED

1040's, Proprietorships, Partnerships, S. Corps./Corps.

FORMS TO BE REVIEWED

- Form 1040: US Individual Tax Return
- Schedule A
- Form 2106: Employee Business Expenses
- Schedule B: Interest and Ordinary Dividends
- Schedule C
- Form 4562: Depreciation and Amortization
- Schedule D: Capital Gains and Losses
- Schedule E: Supplemental Income and Loss
- Form 8582: Passive Activity Loss Limitations
- Schedule F: Profit or Loss From Farm Income
- Form 4506 T: Request for Transcript of Tax Return

Business Returns:

- Schedule K-1(Form 1065)
- Form 8825
- Form 1065: US Return of Partnership Income
- Schedule K-1(Form 1120S)
- Form 1120 S: US Income Tax Return for an S Corporation
- Form 1120: US Corporation Income Tax Return
- Form 1125-E: Compensation of Officers

WHO SHOULD ATTEND?

Processors, Underwriters, Originators, QC, anyone who needs to calculate income!

When: Wednesday, December 7, 2016

Where: Liberty Title & Escrow Company's conference room
275 W. Natick Road, Warwick, RI 02886

Time: Registration: 9:15 a.m.
Program: 9:30 a.m. – 12:00 p.m.

Price: Members: \$55.00 Non-Members: \$95.00



REGISTRATION FORM – Evaluating the Self-Employed Borrower 12/7/16
Please register by December 1, 2016

My company would like to be a sponsor at the following level: *Platinum/\$350 Gold/\$200 Silver/\$150 Bronze/\$100
*Platinum sponsor will have 10 minutes to address the audience, distribute information, and network.

Name _____ Title _____ Name _____ Title _____
 Name _____ Title _____ Name _____ Title _____
 Company _____ Phone _____ Email _____
 Address _____ City _____ State _____ Zip _____

Please make check payable to RIMBA Amount of check enclosed _____
 Mastercard/Visa/Discover/Amex # _____ Exp. Date _____ Security Code _____
 Cardholder Name Printed _____
 Cardholder Signature _____
 Cardholder Address (city, state, zip) _____

Cancellations must be written and received no later than 48 hours prior to the event to receive refund. No shows will not be refunded.

Mail payment to: Carolyn Dion-Motta, Administrative Assistant, RIMBA, c/o 14 Circlewood Drive, Coventry, RI 02816
phone/fax: 401-421-2338 e-mail: info@rimba.org